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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**STIPULATION TO CONTINUE
BRIEFING DEADLINES IN
CONNECTION WITH
CONFIRMATION OF DEBTOR'S
AMENDED CHAPTER 11 PLAN OF
REORGANIZATION DATED
AUGUST 1, 2023 [ECF NO. 996]**

Hearing Date: August 17, 2023

Hearing Time: 10:30 a.m.

Cash Cloud, Inc. dba Coin Cloud ("Debtor"), debtor and debtor in possession in the above-captioned case (the "Chapter 11 Case"), by and through its counsel Fox Rothschild LLP; Genesis Global Holdco, LLC ("Genesis"), by and through its counsel Cleary Gottlieb Steen & Hamilton LLP and Snell & Wilmer L.L.P.; Enigma Securities Limited ("Enigma"), by and through its counsel Morrison & Foerster LLP and Shea Larsen; Brink's Incorporated ("Brink's"), by and through its

counsel Hirschler Fleischer, P.C., Christopher McAlary (“McAlary”) by and through his counsel and the Official Committee of Unsecured Creditors (the “Committee” and together with the Debtor, Genesis, Enigma, Brink’s and the Committee, the “Parties”), by and through its counsel Seward & Kissel LLP and McDonald Carano, LLP, stipulate and agree as follows (the “Stipulation”):

RECITALS

A. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada, commencing the Chapter 11 Case;

B. WHEREAS, on February 17, 2023, the United States Trustee for the District of Nevada appointed the Committee in the Chapter 11 Case [*see* ECF No. 131, as amended, ECF No. 177];

C. WHEREAS, on May 28, 2023, Debtor filed its *Chapter 11 Plan of Reorganization dated May 8, 2023* [ECF No. 528] (the “Plan”) and its *Disclosure Statement for Chapter 11 Plan of Reorganization dated May 8, 2023* [ECF No. 529] (the “Disclosure Statement”);

D. WHEREAS, a hearing on confirmation of the Plan and approval of the Disclosure Statement is currently scheduled for August 17, 2023 at 10:30 a.m.;

E. WHEREAS, on August 1, 2023, after negotiations with Genesis, Enigma and the Committee, the Debtor filed its *First Amended Chapter 11 Plan of Reorganization Dated August 1, 2023* [ECF No. 996] (the “Amended Plan”) that alters the treatment of the claims of Genesis, Enigma and AVT Nevada, L.P. (“AVT”);

F. WHEREAS, the Parties desire to move the following deadlines:

- a. The deadline for Debtor to file the ballot summary by August 10, 2023; and
- b. The deadline for Debtor to file any replies to objections and a brief in support of confirmation by August 10, 2023.

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NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

IT IS STIPULATED AND AGREED that:

1. The deadline for Debtor to file its ballot summary shall be continued to August 15, 2023; and
2. The deadline for Debtor to file its replies to objections and brief in support of Confirmation shall be continued to August 15, 2023.

Dated this 9th day of August 2023.

FOX ROTHSCHILD LLP

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